

PASCUA YAQUI TRIBE

THE PASCUA YAQUI TRIBAL COUNCIL HAS CALLED A
SPECIAL TRIBAL COUNCIL MEETING FOR MONDAY, NOVEMBER 10, 2014.
THE SPECIAL MEETING WILL BE HELD IN THE COUNCIL CHAMBERS AT 10 A.M.



AGENDA SPECIAL TRIBAL COUNCIL MEETING NOVEMBER 10, 2014

1. Call to Order

2. Roll Call

3. Action/Discussion Item:

A. RESOLUTION NO. C11-199-14

ORD 10-14

RESOLUTION OF THE PASCUA YAQUI TRIBE APPROVING AN ENGAGEMENT LETTER, A SUMMARY OF INDICATIVE TERMS AND CONDITIONS, AND A FEE LETTER, EACH DATED NOVEMBER 4, 2014, WITH MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED AS LEAD ARRANGER, AND BANK OF AMERICA, N.A. AS ADMINISTRATIVE AGENT, FOR CONTRACTS FOR MERRILL LYNCH, BANK OF AMERICA AND OTHERS TO REFINANCE THE TRIBE'S EXISTING HOTEL CONSTRUCTION LOAN AND ASSOCIATED LOANS, AND APPROVING AN ORDINANCE FOR A LIMITED WAIVER OF SOVEREIGN IMMUNITY FOR THESE NEW REFINANCING CONTRACTS.

4. Adjournment